



Appreciated Securities Transfer Instructions

INFORMATION FOR ALL STOCK GIFT TRANSFERS

Appreciated securities can be transferred to 4KIDS in a variety of ways. The most common methods are listed below with instructions. If you feel none of these meets your needs, please contact Joel Ceballos, Gift Planning Manager at 954.590.1541.

All securities gifts should be registered or titled as follows:

4KIDS of South Florida
Tax ID #61-1416525

All securities gifts should reflect the following mailing address regardless of designation or department receiving the gift:

4KIDS
Attn: Gift Planning
2717 West Cypress Creek Road
Fort Lauderdale, FL 33309

SECURITIES HELD IN YOUR BROKERAGE ACCOUNT

If your securities are held in a brokerage account, most brokers will require that you submit written instructions authorizing the transfer to 4KIDS. To begin, we are available to provide assistance in creating a letter of authorization that you can print, sign and provide to your broker to initiate the gift transfer, please contact 4KIDS Gift Planning by calling 954.590.1541 or emailing giftplanning@4kids.us

MUTUAL FUND SHARES HELD IN YOUR BROKERAGE OR MUTUAL FUND COMPANY ACCOUNT

If you would like to make a gift of mutual fund shares, please contact the 4KIDS Gift Planning by calling 954.590.1541 or emailing giftplanning@4kids.us. Mutual fund gifts require special handling and set up and can take 7–10 business days to complete.

SECURITIES HELD IN CERTIFICATE FORM

If you hold physical stock or bond certificates, you may transfer shares to 4KIDS by doing the following (provided the number of shares or face value of the certificate exactly equals the gift you wish to make):

1. Complete an irrevocable gift letter PDF is located <https://www.4kids.us/giftplanning/advisors>
2. Assign the certificate by completing and signing the back of the certificate or completing
 - a. Stock/Bond Power form [PDF]
3. Deliver your certificate and the Stock/Bond Power to 4KIDS:
 - a. In person: Please contact 4KIDS Gift Planning 954.590.1541 to set up appointment.
 - b. By mail (US Postal Service* or Overnight Courier)
4KIDS
Attn: Gift Planning
2717 West Cypress Creek Road
Fort Lauderdale, FL 33309
** You may wish to send USPS either certified mail or return receipt request to track the delivery of your certificate.*

To get more information about this transfer process, please contact the Joel Ceballos, Gift Planning Manager 954.590.1541 or email at giftplanning@4kids.us

SECURITIES HELD BY A TRANSFER AGENT

If you own securities that are held in book-entry form by a transfer agent, please contact the transfer agent directly to learn about requirements for transferring gift stock to 4KIDS. Transfer agents will not disclose the name of the donor to 4KIDS —so please be sure to notify 4KIDS Gift Planning that you have transferred securities to 4KIDS via a transfer agent so we can acknowledge your gift properly. Please call 4KIDS Gift Planning 954.590.1541 or send an email to giftplanning@4kids.us.

PLEASE NOTE: The instructions above apply only to U.S. exchange-listed equities. If you would like to give a restricted stock, a foreign or private equity, a mutual fund, or a bond, please contact Joel Ceballos, Gift Planning Manager, at 954.590.1541 or-or send an email to giftplanning@4kids.us